

Sl. No.	Particulars	Consolidated				Standalone			
		For the				For the			
		Quarter ended 30.06.10 Audited	Quarter ended 30.06.09 Audited	Year ended 30.06.10 Audited	Year ended 30.06.09 Audited	Quarter ended 30.06.10 Audited	Quarter ended 30.06.09 Audited	Year ended 30.06.10 Audited	Year ended 30.06.09 Audited
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	9,117	5,667	27,938	25,238	1,841	3,011	8,741	14,224
10	Tax Expense -Estimated : Current Tax / MAT (Net of MAT entitlement Credit and Write Back of Excess Provisions) Deferred Tax Liability (Net) Fringe Benefit Tax	688 127 -	(1,687) 2,884 4	2,533 1,361 -	1,152 5,134 165	668 100 -	(721) 525 1	2,513 400 -	1,072 525 88
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	815	1,201	3,894	6,451	768	(195)	2,913	1,685
12	Extraordinary Items (net of tax expense)	8,302	4,466	24,044	18,787	1,073	3,206	5,828	12,539
13	Net Profit(+)/ Loss(-) for the period (11-12)	8,302	4,466	24,044	18,787	1,073	3,206	5,828	12,539
	Less : Minority Interest	1,771	751	4,341	2,116	-	-	-	-
	Add : Share of Profits in Associates	-	-	-	158	-	-	-	-
14	Net Profit After Taxation, Minority Interest & Share in Associate Company's Profit	6,531	3,715	19,703	16,829	1,073	3,206	5,828	12,539
	Paid up Equity Share Capital			13,112	11,112			13,112	11,112
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year			2,11,227	1,71,921			1,52,018	1,23,865
16	Earnings Per Share (EPS)								
	(a) Before Deferred Tax	1.09	1.19	3.69	3.95	0.19	0.67	1.09	2.35
	(b) After Deferred Tax	1.07	0.67	3.45	3.03	0.18	0.58	1.02	2.26
	(c) Diluted EPS for the Quarter / Year	0.96	0.60	3.11	2.72	0.16	0.52	0.92	2.02
17	Public Shareholding :								
	- Number of Shares					33,16,73,154	33,16,73,154	33,16,73,154	33,16,73,154
	- Percentage of Shareholding					50.60%	59.70%	50.60%	59.70%
18	Promoter and Promoter group Shareholding						1,87,66,916	Nil	1,87,66,916
	a). Pledged /encumbered								
	- Number of Equity Shares of Rs. 2/-each								
	- Percentage of Shareholding								
	(As a percentage of total shareholding of promoter and promoter group)								
	(As a percentage of total share capital of the company)								
	B). Non-encumbered								
	- Number of Equity Shares of Rs. 2/-each								
	- Percentage of Shareholding								
	(As a percentage of total shareholding of promoter and promoter group)								
	(As a percentage of total share capital of the company)								
						32,38,50,685	20,50,83,769	32,38,50,685	20,50,83,769
						100.00%	91.62%	100.00%	91.62%
						49.40%	36.92%	49.40%	36.92%

Quarterly Reporting on Segment wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement

Rs. Lacs

Sl. No.	Particulars	Consolidated				Standalone			
		For the Quarter ended 30.06.10 Audited	For the Quarter ended 30.06.09 Audited	For the Year ended 30.06.10 Audited	For the Year ended 30.06.09 Audited	For the Quarter ended 30.06.10 Audited	For the Quarter ended 30.06.09 Audited	For the Year ended 30.06.10 Audited	For the Year ended 30.06.09 Audited
		1	Segment Revenues						
	(a) Paper	86,410	63,308	2,99,586	2,34,930	16,857	16,882	64,178	69,742
	(b) Paper Products & Office Supplies	10,367	7,638	38,675	30,190	10,169	7,638	37,880	30,190
	(c).Pulp	8,751	594	34,249	13,883	-	-	-	-
	(d) Unallocated	2,870	2,326	11,329	10,930	-	-	-	-
	Total	1,08,398	73,866	3,83,837	2,89,933	27,026	24,520	1,02,058	99,932
	Less: Inter Segment Revenue	727	1,438	4,376	7,464	-	-	-	-
	Net Sales/ income from operation	1,07,671	72,428	3,79,461	2,82,469	27,026	24,520	1,02,058	99,932
2	Segment Results ((Profit)(+)/ Loss (-) before tax and interest)								
	(a) Paper	13,581	10,915	46,456	43,020	1,494	2,675	9,198	13,513
	(b) Paper Products & Office Supplies	622	802	2,777	3,183	610	802	2,739	3,183
	(c).Pulp	2,272	(1,366)	5,768	(1,984)	-	-	-	-
	(d) Unallocated	(115)	(93)	(452)	(432)	-	-	-	-
	Total	16,360	10,258	54,549	43,787	2,104	3,477	11,937	16,696
	Less: i) Interest	6,852	4,127	23,711	17,082	208	337	2,232	1,376
	ii) Other un-allocable expenditure net of un-allocable income	391	464	2,900	1,467	55	129	964	1,096
	Total Profit Before Tax	9,117	5,667	27,938	25,238	1,841	3,011	8,741	14,224
3	Capital Employed (Segment Assets - Segment Liabilities) (Based on reasonable estimates)								
		Consolidated				Standalone			
		As on 30.06.10	As on 30.06.09	As on 30.06.10	As on 30.06.09	As on 30.06.10	As on 30.06.09	As on 30.06.10	As on 30.06.09
	(a) Paper	5,68,304	5,32,581	5,68,304	5,32,581	2,07,070	1,81,779	2,07,070	1,81,779
	(b) Paper Products & Office Supplies	33,476	30,968	33,476	30,968	33,476	30,968	33,476	30,968
	(c).Pulp	36,335	40,490	36,335	40,490	-	-	-	-
	(d) Unallocated	5,630	4,923	5,630	4,923	20,881	20,881	20,881	20,881
	Total	6,43,745	6,08,962	6,43,745	6,08,962	2,61,427	2,33,628	2,61,427	2,33,628

Summary of Assets and liabilities as on 30th June 2010 (Consolidated - Audited)

Sl.	Particulars	Rs. In Lacs			
		Consolidated		Standalone	
		As on 30.06.2010	As on 30.06.2009	As on 30.06.2010	As on 30.06.2009
	SHAREHOLDERS' FUNDS				
	(a) Share Capital	13,112	11,112	13,112	11,112
	(b) Reserves & Surplus	2,11,227	1,71,922	1,52,018	1,23,865
	MINORITY INTEREST	41,102	36,761	-	-
	LOAN FUNDS	3,59,162	3,71,386	86,209	88,964
	DEFERRED TAX LIABILITY (Net of Assets)	19,142	17,781	10,088	9,687
	TOTAL	6,43,745	6,08,962	2,61,427	2,33,628
	FIXED ASSETS	5,43,000	5,24,351	1,06,006	1,04,288
	INVESTMENTS	4,056	3,815	1,15,103	28,554
	CURRENT ASSETS, LOANS & ADVANCES				
	(a) Inventories	76,927	48,613	17,833	13,000
	(b) Sundry Debtors	46,054	32,600	22,186	20,542
	(c) Cash and Bank Balances	24,168	10,432	8,220	1,041
	(d) Loans and Advances	1,01,954	77,874	44,478	1,02,987
		2,49,103	1,69,519	92,717	1,37,570
	LESS: CURRENT LIABILITIES AND PROVISIONS				
	(a) Current Liabilities	1,16,254	60,676	26,253	14,610
	(b) Provisions	36,259	30,125	26,146	22,540
	Net Current Assets	96,590	78,718	40,318	1,00,420
	Miscellaneous Expenditure (Not written off or adjusted)	99	2,078	-	366
	TOTAL	6,43,745	6,08,962	2,61,427	2,33,628

Ballarpur Industries Limited

Notes :

1. The consolidated depreciation during the current quarter / year is higher as compared to corresponding periods of previous year on account of capacity expansions at Unit Bhigwan in March'09 and Unit Ballarpur in December'09.
2. Provision for taxation is net of MAT entitlement credit of the Company's step down subsidiary Bilt Graphic Paper Products Limited amounting to Rs. 880 Lacs and Rs. 2227 lacs for the current quarter / year ended 30th June ' 2010 respectively .
3. During the current Year, the Company has allotted the following securities, on preferential basis to Bilt Paper Holdings Limited (BPHL), a promoter;
 - (i) 4,50,00,000 equity shares at Rs.30/- per share (Face Value Rs.2/- and Premium of Rs.28/-);
and
 - (ii) 5,50,00,000 unsecured Zero Coupon Compulsory Convertible Bonds ("ZCB"), at an issue price of Rs.30/- per ZCB convertible into 5,50,00,000 fully paid up equity shares of the face value of Rs.2/- each of the Company (balance Rs.28/- per ZCB shall be appropriated towards share premium account . the ZCB were converted into 5,50,00,000 equity shares Rs. 2/- each pursuant to request of BPHL on 11th June 2010 . Consequently, the paid up equity share Capital of Company increased by Rs. 20 Crores.
4. Basic and Diluted EPS for the current year / quarter is not comparable with corresponding periods of previous year due to allotment of equity shares and ZCB in the Previous current quarter, as detailed above.
5. Zero Coupon Convertible Bonds amounting to US \$ 52mn outstanding as at 30th June'10 has been paid on 12th July '10.
6. Two investor complaints was received and resolved during the quarter. Investor complaint outstanding at the beginning & end of the quarter was Nil.
7. The board has recommended Dividend @ 25 % with a total payout of Rs. 38.22 Crores inclusive of Dividend Tax.
8. These results have been reviewed by the Audit committee , approved by the Board of directors in its meeting held on 19th August , 2010 and have been audited by the Statutory Auditors of the company.
9. Previous period figures have been regrouped / rearranged, wherever necessary.

For and on behalf of Board of Directors

for Ballarpur Industries Ltd.



R.R. VEDERAH
MANAGING DIRECTOR

Place New Delhi
Date : 19 August ,2010